All-In-One Elevator Contractor Management Software

FIELDBOSS

Get complete visibility into every aspect of your elevator service performance with a trusted, scalable, all-in-one field service and business management system built within Microsoft Dynamics 365.

Built Specifically for the Elevator and HVAC Industries

Stay connected in real-time to your customers, your staff, and the elevators you service. FIELDBOSS is designed for elevator contractors to optimize existing resources.

Developed with Industry Best Practices

From the front office to the back office to the mechanics in the field, we configure solution best practices to align with your organization's structure and teach you how to leverage a proven field service solution.

Delivered on Trusted Microsoft Cloud Technology

We let Microsoft do the heavy lifting so we can focus on the elevator industry's needs, which means your business is always protected, your team is connected, and your systems are future-proof.

Driven By Customer Success

Customer success drives every feature we create, every best practice we support, and every innovation we bring to the industry.

ULTIMATE CONTROL OF THE FIELD

With unrivaled mobile and reporting capabilities, FIELDBOSS includes hundreds of industry-specific features to simplify workflows, save costs, and increase productivity across your field service operations.

Service

- Work order management
- Job costing
- Dispatch and scheduling
- Safety test and violation management
- Visual scheduling

Sales

- Built on world-class Microsoft CRM platform
- Sales activity management
- Leads, opportunities, and pipeline tracking
- Sales reporting

Accounting

- Accounting and ERP software integration
- Cash management
- Purchasing and inventory management
- General ledger
- Payroll

Mobile

- On-the-go service tickets and field requests
- Time, tool, and material tracking
- Inspection and safety checklists

Maintenance

- Contract management
- Service scheduling automation
- Recurring contract billing
- Maintenance reporting

Reporting

- Pre-built reports and dashboards for elevator contractors
- Customer portal
- Margin reporting
- Power BI integration

BOOK A DEMO   www.fieldboss.com

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